

CONSENT LETTER

To
The Board of Directors
Earkart Limited
Shop no. 8-P, street No. 6,
Vasundhara Enclave,
East Delhi, Delhi 110096

Dear Sir/Madam,

Sub : Consent to be named as "Promoter to the Company" for the Initial Public Offer of Earkart Limited.

I, Rohit Misra do hereby give my consent to my name being included as a 'Promotor' of the Company in Draft Offer Document and the offer Document to be filed with SEBI, NSE, BSE and Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of the Equity Shares. Further authorize you to file copy of this letter of consent to the Register of Companies, pursuant to the provisions of section 26 and section 32 of the Companies Act 2013 and to other regulatory authorities as may be required.

Name	Rohit Misra
Address	2037, Milano Tower, Mahagun, Moderne, Sector-78, Noida, Gautam Buddha Nagar, Uttar Pradesh 201301
Email ID	rohit_misra@icloud.com
Contact No.	9958998881

Yours faithfully



Rohit Misra
Managing Director
DIN: 00775537

Place: Noida
Date: 18.02.2025

CONSENT LETTER

To
The Board of Directors
Earkart Limited
Shop no. 8-P, street No. 6,
Vasundhara Enclave,
East Delhi, Delhi 110096

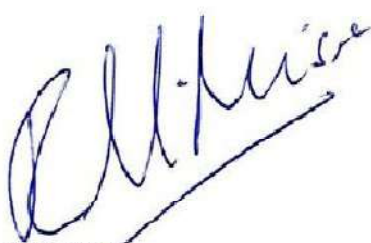
Dear Sir/Madam,

Sub : Consent to be named as Managing Director for the Initial Public Offer of Earkart Limited.

I, Rohit Misra, do hereby give my consent to my name being included as the Managing Director of the Company in the Draft Offer Document to be filed with SEBI, NSE/BSE, and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public offer of Equity Shares. Further, authorise you to file a copy of this letter of consent to Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and to other regulatory authorities as may be required.

Name	Rohit Misra
Designation	Managing Director
Address	2037, Milano Tower, Mahagun, Moderne, Sector-78, Noida, Gautam Buddha Nagar, Uttar Pradesh 201301
Email ID	rohit_misra@icloud.com
Contact No.	+91 99996 29982
Date of Appointment	17.08.2022
Date of Appointment at Current Designation	31.01.2025
DIN	00775537

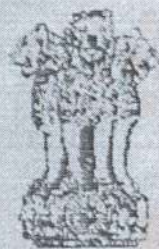
Yours Faithfully



Rohit Misra
Managing Director
DIN: 00775537

Place: Noida
Date: 18.02.2025

आयकर विभाग
INCOME TAX DEPARTMENT



सत्यमेव जयते

भारत सरकार
GOVT. OF INDIA

ROHIT MISRA

RISHIRAJ SWAROOP MISRA

05/08/1973

Permanent Account Number

AHFPM5307E

Rohit Misra

Signature

*For DSC Renewal
Rohit Misra
12/02/2024*



04062010

CONSENT LETTER

To
The Board of Directors
Earkart Limited
Shop no. 8-P, street No. 6,
Vasundhara Enclave,
East Delhi, Delhi 110096

Dear Sir/Madam,

Sub : Consent to be named as "Promoter to the Company" for the Initial Public Offer of Earkart Limited.

I, Monika Misra do hereby give my consent to my name being included as a 'Promotor' of the Company in Draft Offer Document and the offer Document to be filed with SEBI, NSE/BSE and Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of the Equity Shares. Further authorize you to file copy of this letter of consent to the Register of Companies, pursuant to the provisions of section 26 and section 32 of the Companies Act 2013 and to other regulatory authorities as may be required.

Name	Monika Misra
Address	2037, Milano Tower, Mahagun, Moderne, Sector-78, Noida, Gautam Buddha Nagar, Uttar Pradesh 201301
Email ID	misra_monika@yahoo.co.in
Contact No.	9958998881

Yours faithfully

Monika Misra

Monika Misra
Whole-Time Director
DIN: 06939593

Place: Noida
Date: 18.02.205

CONSENT LETTER

To
The Board of Directors
Earkart Limited
Shop no. 8-P, street No. 6,
Vasundhara Enclave,
East Delhi, Delhi 110096

Dear Sir/Madam,

Sub : Consent to be named as Whole-Time Director for the Initial Public Offer of Earkart Limited.

I Monika Misra, do hereby give my consent to my name being included as a '(Whole-Time Director)' of the Company in the Draft Offer Document to be filed with SEBI, NSE/BSE, and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public offer of Equity Shares. Further, authorise you to file a copy of this letter of consent to Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and to other regulatory authorities as may be required.

Name	Monika Misra
Designation	Whole-Time Director
Address	2037, Milano Tower, Mahagun, Moderne, Sector-78, Noida, Gautam Buddha Nagar, Uttar Pradesh 201301
Email ID	misra_monika@yahoo.co.in
Contact No.	+91 99589 98881
Date of Appointment	24.03.2023
Date of Appointment at Current Designation	31.01.2025
DIN	06939593

Yours Faithfully



Monika Misra
Whole-Time Director
DIN: 06939593

Place: Noida
Date: 18.02.2025

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA



स्थायी लेखा संख्या कार्ड
Permanent Account Number Card

ANNPM3896L



नाम / Name
MONIKA MISRA

पिता का नाम / Father's Name
MULK RAJ SONEJA

जन्म की तारीख /
Date of Birth
24/03/1972

Monika Misra
हस्ताक्षर / Signature

14062022

CONSENT LETTER

To
The Board of Directors
Earkart Limited
Shop no. 8-P. street No. 6,
Vasundhara Enclave,
East Delhi, Delhi 110096

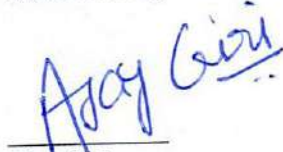
Dear Sir/Madam,

Sub : Consent to be named as "Director" for the Initial Public Offer of Earkart Limited.

I Ajay Kumar Giri, do hereby give my consent to my name being included as a 'Director' of the Company in the Draft Offer Document to be filed with SEBI, BSE, and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public offer of Equity Shares. Further, authorise you to file a copy of this letter of consent to Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and to other regulatory authorities as may be required.

Name	Ajay Kumar Giri
Designation	Director
Address	22-A, Pocket-4 MIG Flats, Mayur Vihar Phase - 3, East Delhi, Delhi - 110096
Email ID	ajaygiri1987@gmail.com
Contact No.	+91 8860879415
Date of Appointment	25.02.2022
DIN	09505964

Yours Faithfully



Ajay Giri
Director
DIN: 09505964

Place: Noida
Date: 31-01-2025

Consent Letter

To
The Board of Directors
Earkart Limited
Shop no. 8-P, street No. 6,
Vasundhara Enclave,
East Delhi, Delhi 110096

Dear Sir,

Sub: - Consent to be named as "Chief Financial Officer" for the Initial Public Offer of Earkart Limited

I, Ajay Kumar Giri, hereby give my consent to my name being included as '**Chief Financial Officer**' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE/BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Ajay Kumar Giri
Designation	Chief Financial Officer
PAN	AWKPG8284E
Email Id	ajaygiri1987@gmail.com
Contact No.	+91 88608 79415
Address	22-A, Pocket-4 MIG Flats, Mayur Vihar Phase 3, East Delhi, Delhi 110096
Date of Appointment	31.01.2025

Yours faithfully,



Ajay Kumar Giri
Chief Financial Officer
DIN: 09505964

Place: Noida
Date: 18.02.2025

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA

AJAY KUMAR GIRI
SURESH GIRI

12/07/1987

Permanent Account Number

AWKPG8284E

Ajay Giri
Signature



28102010

CONSENT LETTER

To
The Board of Directors
Earkart Limited
Shop no. 8-P, street No. 6,
Vasundhara Enclave,
East Delhi, Delhi 110096

Dear Sir/Madam,

Sub : Consent to be named as "Director" for the Initial Public Offer of Earkart Limited.

I Rahul Salesha, do hereby give my consent to my name being included as a 'Director' of the Company in the Draft Offer Document to be filed with SEBI, BSE, and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public offer of Equity Shares. Further, authorise you to file a copy of this letter of consent to Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and to other regulatory authorities as may be required.

Name	Rahul Salesha
Designation	Director
Address	Flat No. 5214, Tower 5, Ace Golfshire, Sector 150, Gautam Buddha Nagar, Noida – 201301, Uttar Pradesh
Email ID	Rahul_salesha@earkart.in
Contact No.	9833880345
Date of Appointment	24.03.2023
DIN	09540291

Yours Faithfully



Rahul Salesha
Director
DIN: 09540291

Place: Noida
Date: 31-01-2025

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA

RAHUL SALESHA

RAMESH SALESHA

01/10/1986



Permanent Account Number

BLWPS5962B

Rahul

Signature



* 22062015

Consent Letter

Date: 2nd May' 2025

To

The Board of Directors

Earkart Limited

Shop no. 8-P, street No. 6,

Vasundhara Enclave,

East Delhi, Delhi 110096

Dear Sir,

Sub: - Consent to be named as "Independent Director" for the Initial Public Offer of Earkart Limited

I, Sidhartha Pradhan, hereby give my consent to use my name being included as '**Independent Director**' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE/BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Sidhartha Pradhan
Designation	Independent Director
PAN	AAPPP3704P
Email Id	spadhan52@yahoo.co.in
Contact No.	+91 9871515965
Address	C/o Mr. M M Pradhan, D-602, Som Vihar, R.K. Puram, Sector-12, R.K. Puram, Sector -5, South West, Delhi - 110022
Date of Appointment	31 st January' 2025

Yours faithfully,



Sidhartha Pradhan
Independent Director
DIN: 06939930

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA

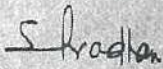
SIDHARTHA PRADHAN

MADAN MOHAN PRADHAN

12/06/1952

Permanent Account Number

AAPPP3704P


Signature



27112015

Consent Letter

Date: 2nd May' 2025

To
The Board of Directors
Earkart Limited
Shop no. 8-P, street No. 6,
Vasundhara Enclave,
East Delhi, Delhi 110096

Dear Sir,

Sub: - Consent to be named as "Independent Director" for the Initial Public Offer of Earkart Limited

I, Lakshman Singh, hereby give my consent to use my name being included as '**Independent Director**' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE/BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Lakshman Singh
Designation	Independent Director
PAN	BJZPS2060P
Email Id	sinlakshman@gmail.com
Contact No.	+91 7376575502
Address	S/o Mr. Shyam Narain Singh, 18 Mahila Gram Colony, Subedarganj, Prayagraj (Allahabad), U.P. 211001
Date of Appointment	31 st January' 2025

Yours faithfully,



Lakshman Singh
Independent Director
DIN:10913125

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA

LAKSHMAN SINGH

SHYAM NARAIN SINGH

22/06/1982

Permanent Account Number

BJZPS2060P

Lakshman Singh

Signature



Consent Letter

Date: 2nd May' 2025

To
The Board of Directors
Earkart Limited
Shop no. 8-P, street No. 6,
Vasundhara Enclave,
East Delhi, Delhi 110096

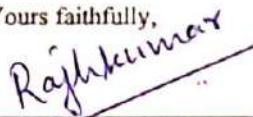
Dear Sir,

Sub: - Consent to be named as "Independent Director" for the Initial Public Offer of Earkart Limited

I, Rajhkumar Jaain, hereby give my consent to use my name being included as '**Independent Director**' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE/BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Rajhkumar Jaain
Designation	Independent Director
PAN	AAGPJ1189F
Email Id	rkjaain.2016@gmail.com
Contact No.	+91 9923208008
Address	S/o Mr. Roshan Lal Jain, Tower -2, Flat No. 201, Lotus 300, Sector - 107, Noida, Gautam Buddha Nagar, U.P. 201301
Date of Appointment	31 st January' 2025

Yours faithfully,


Rajhkumar Jaain
Independent Director
DIN: 07753737

आयकर विभाग INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA

ई-स्थायी लेखा संख्या कार्ड e - Permanent Account Number (e-PAN) Card AAGPJ1189F

नाम / Name	RAJHKUMAR JAIN
पिता का नाम / Father's name	ROCHAN LAL JAIN
जन्म की तारीख / Date of Birth	02/05/1965
लिंग / Gender	Male
	 <div> <p>Signature valid</p> <p>Digitally signed by Income Tax Dept. Date: 2024.11.08 10:53 IST</p>  </div>
हस्ताक्षर / Signature	

- Permanent Account Number (PAN) facilitate Income Tax Department linking of various documents, including payment of taxes, assessment, tax demand, tax returns, matching of information and easy maintenance & retrieval of electronic information etc. relating to a taxpayer. स्थायी लेखा संख्या (पैन) एक करदाता से संबंधित विभिन्न दस्तावेजों को जोड़ने में आयकर विभाग को सहायक होता है, जिसमें करों के भुगतान, अंशजमा, कर मांग, टैक्स वापस, सूचना के मिलान और इलेक्ट्रॉनिक जानकारी का आसानी से रखरखाव व वापसी आदि भी शामिल हैं।
- Quoting of PAN is now mandatory for several transactions specified under Income Tax Act, 1961 (Refer Rule 114B of Income Tax Rules, 1962) आयकर अधिनियम, 1961 के तहत विहित कई लेखों के लिए स्थायी लेखा संख्या (पैन) का उद्धरण अब अनिवार्य है। (आयकर नियम, 1962 के नियम 114B का संदर्भ लें)
- Possessing or using more than one PAN is against the law & may attract penalty of upto Rs. 10,000. एक से अधिक स्थायी लेखा संख्या (पैन) का रखना या उपयोग करना, कानून के विरुद्ध है और इसके लिए 10,000 रुपये तक का जुर्माना लगा सकता है।
- The PAN Card enclosed contains Enhanced QR Code which is readable by a specific Android Mobile App. Keyword to search this specific Mobile App on Google Play Store is "Enhanced QR Code Reader for PAN Card". स्थायी पैन कार्ड में सुदृढ़ क्यूआर कोड शामिल है जो एक विशिष्ट एंड्रॉइड मोबाइल ऐप द्वारा पठनीय है। Google Play Store पर इस विशिष्ट मोबाइल ऐप को खोजने के लिए कीवर्ड "Enhanced QR Code Reader for PAN Card" है।

<p>आयकर विभाग INCOME TAX DEPARTMENT</p> <p>भारत सरकार GOVT. OF INDIA</p> <p>स्थायी लेखा संख्या कार्ड Permanent Account Number Card AAGPJ1189F</p> <p></p> <p>नाम / Name RAJHKUMAR JAIN</p> <p>पिता का नाम / Father's name ROCHAN LAL JAIN</p> <p>जन्म की तारीख / Date of Birth 02/05/1965</p>	<p></p> <p>इस कार्ड के धारक/धनी का आयकर सुविधा कार्ड/संकेत आयकर पैन नंबर: AAGPJ1189F, जोड़कर इस स्थायी लेखा संख्या सुविधा कार्ड को सक्रिय करें। कोई भीलन, वापस न करें। मार्ग: 100, 1000 एन - 111111</p> <p>If this card is lost / someone's card used without proper signature / notice to: Income Tax Dept. Services Unit, Income Tax Department & Joint Director, PAN & Communication Technology Unit 100, 1000, New Delhi Phone: 111111</p>
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Electronically issued and Digitally signed e-PAN is a valid mode of issue of Permanent Account Number (PAN) just amendments in clause (d) in the Explanation occurring after sub-section (3) of Section 139A of Income Tax Act, 1961 and sub-rule (5) of Rule 114 of the Income Tax Rules, 1962.

To
The Board of Directors
Earkart Limited
Shop no. 8-P, street No. 6,
Vasundhara Enclave,
East Delhi, Delhi-110096

Dear Sir/Madam,

Sub : Consent to be named as "Company Secretary and Compliance Officer" for the Initial Public Offer of Earkart Limited

I, Preeti Srivastava, do hereby give my consent to my name being included as a 'Company Secretary and Compliance Officer' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE/BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Preeti Srivastava
Designation	Company Secretary and Compliance Officer
PAN	BLHPS6688B
Email ID	preeti.srivastava@earkart.in
Contact No.	95605 76416
Address	House No.10, Gali No. 10, Pratap Nagar, Mayur Vihar Phase 1, Delhi, 110091
Date of Appointment	17.02.2025

Yours faithfully,



Preeti Srivastava

Company Secretary and Compliance Officer

Membership No.: A-31615

Place: Noida

Date: 18.02.2025

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA

PREETI SRIVASTAVA

OM PRAKASH SRIVASTAVA

17/07/1986

Permanent Account Number

BLHPS6688B

Preeti Srivastava

Signature



31102012



S A R T H I

May 12, 2025

To
The Board of Directors
Earkart Limited
Shop No. 8-P, Street No. 6,
Vasundhara Enclave,
East Delhi 110096

Dear Sirs,

Sub: Consent to be named as "Lead Manager to the Offer (LM)" for the Initial Public Offer of Earkart Limited.

We hereby give our consent to our name being included as "Lead Manager to the Offer" of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, and BSE (SME Platform) and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Sarthi Capital Advisors Private Limited
401, 4th Floor, Manek Plaza, 167,
Vidya Nagari Marg, Kalina, Santacruz (E),
Mumbai- 400098
Tel: (022) 26528671/72
Contact Person: Mr. Pankaj Chaurasia
Email: ipo@sarthiwm.in
Website: www.sarthi.in
SEBI Registration No.: INM000012011

For Sarthi Capital Advisors Private Limited


Pankaj Chaurasia
Compliance Officer

Place: Mumbai

Sarthi Capital Advisors Private Limited

CIN: U65190DL2012PTC238100

Regd. Off: 411, Pratap Bhawan, 5, Bhadur Shah Zafar Marg, New Delhi-110002; Tel: 011-23739425/26; Fax: 011-23739424

Corp. Off: 401, 4th Floor, Manek Plaza, 167, VidyaNagri Marg, Kalina, Santacruz (E), Mumbai- 400098; Tel: 022-26528671/72 Fax: 022-26528673

Website: www.sarthi.in

मर्चेट बैंककार

फ़ॉर्म ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002846

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पवर्ग I/ ~~II~~ / ~~III~~ / ~~IV~~ में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

SARTHI CAPITAL ADVISORS PRIVATE LIMITED
268 A, ARJUN NAGAR
SAFDARJUNG ENCLAVE
NEW DELHI 110029

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ ~~II~~ / ~~III~~ / ~~IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- *2. विनिधान सलाहकार। Investment Adviser
- *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
- *4. ~~संविभागीय प्रबंध सेवाएं। Portfolio Management Services.~~
- *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
- *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

INM000012011

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

III. यह प्रमाणपत्र

III. This Certificate shall be valid from

This certificate of Registration shall be valid unless
it is suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।

and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.

आदेश द्वारा
By order

Suchismita Sahoo
SUCHISMITA SAHOO



स्थान Place **Mumbai**

तारीख Date **January 11, 2018**

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India



Consent from Legal Advisor

Date: June 04, 2025

To,
The Board of Directors,
Earkart Limited
Shop No. 8 - P, Street No. 6,
Vasundhara Enclave, East Delhi,
Delhi - 110096, India

Dear Sirs,

Sub: Proposed initial public offering (the “Offer”) of equity shares of ₹ 10 (the “Equity Shares”) by Earkart Limited (the “Company”)

We, Vidhigya Associates, Advocates, hereby consent to act as Legal Advisor to the Issue and to inclusion of our name and contact details, in the Draft Prospectus, and the Prospectus to be filed by the Company with SME Platform of BSE Limited where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the “RoC”) in respect of the Offer and any other document to be issued or filed in relation to the Offer (collectively, the “Offer Documents”), pursuant to the provisions of section 32 of the Companies Act 2013. Further, the following details with respect to us may be disclosed in the Offer Documents:

Logo:	
Name:	Vidhigya Associates, Advocates.
Address:	105 and 310, A wing, Kanara Business Centre, Ghatkopar East, Mumbai – 400075
Tel:	+91 8424030160
Email:	rahul@vidhigyaassociates.com
Contact Person:	Rahul Pandey

We further confirm that the information in relation to us is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well-informed decision.

We hereby authorise you to deliver this letter of consent to the SEBI, RoC pursuant to Section 32 and other applicable provisions of the Companies Act, 2013 and the rules and regulations thereunder, each as amended, the Stock exchange and any other regulatory authority, as may be required and/or retain this letter for your records in connection with the Offer and in accordance with applicable law.

We undertake to inform the Lead Manager promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the

Mumbai Office: 105 and 310, A wing, Kanara Business Centre Ghatkopar East, Mumbai-- 400075



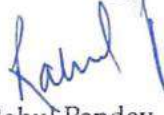
above-mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.

This letter may be relied upon by the Company and the Lead Manager appointed in relation to the Offer. We hereby consent for submission of this letter to the Stock Exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the Lead Manager in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours Sincerely,

For Vidhigya Associates, Advocates


Rahul Pandey



cc:

Sarthi Capital Advisors Private Limited
401, 4th Floor, Manek Plaza, 167,
Vidyanagari Marg, Kalina, Santacruz (E),
Mumbai – 400 098



TIMSI & ASSOCIATES

Chartered Accountants

REGD. OFF: A-125, Sector - 48, NOIDA(U P) - 201301

CONTACT: +91-7838583808

EMAIL ID: ca1timsisharma@gmail.com

Consent Letter

To
The Board of Directors
Earkart Limited,
(Formerly known as Earkart Private Limited)
Shop No. 8-P, Street No. 6,
Vasundhara Enclave,
East Delhi 110096

Dear Sir,

Sub:- Consent to be named as “Statutory Auditor” of the Company for the Initial Public Offer of Earkart Limited

I, do hereby confirm that the information given below is correct and give our consent to include our name as ‘**Statutory Auditor**’ of **Earkart Limited** in the Draft Offer Document to be filed with SEBI, NSE/BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

NAME	TIMSI AND ASSOCIATES, CHARTERED ACCOUNTANTS, (PROPRIETOR - MS. TIMSI SHARMA)
DESIGNATION	PROPRIETOR
ADDRESS	A-125, SECTOR - 48, NOIDA, U.P. – 201301
CONTACT PERSON	MS. TIMSI SHARMA
MEMBERSHIP NO.	535006
EMAIL ID	CA1TIMSISHARMA@GMAIL.COM
CONTACT NO.	+91-7838583808
FRN	020141C
DATE OF APPOINTMENT	30.09.2022 FOR THE F.Y. 2022-23 TO F.Y. 2026-27

For Timsi & Associates
(Chartered Accountants)
Firm Registration No. 020141C


TIMSI & ASSOCIATES
F.R.N. 020141C
Chartered Accountants
M. No. 535006

(Timsi Sharma)
Proprietor
Membership No. 535006

Place: Noida
Date : 30.05.2025

Singhi Chugh & Kumar

CHARTERED ACCOUNTANTS

- # 001, B-7/107-A, GF, Safdarjung Enclave Extension, NEW DELHI 110 029
- # 13-14, Office Block, 3rd Floor, MGF Metropolis, M G Road, GURGAON 122 002
- # 404, Metro Avenue, Andheri Kurla Road, W.E.H. Metro Station, Chakala, Andheri (E), MUMBAI 400 059
- J P Road, Bilaspur, District Dhubri, ASSAM 783 348
- #01-20, 5 Rhu Cross Tangjong Rhu, Singapore 437 434

CONSENT FROM PEER REVIEW AUDITOR

26.05.2025

To,
The Board of Directors
Earkart Limited
Shop No 8P, Street No 6,
Vasundhara Enclave, Delhi-110096

Sarathi Capital Advisors Private Limited
401, 4th Floor, Manek Plaza, 167, Vidyanagari Marg,
Kalina, Santacruz (E), Mumbai-400098

(Sarathi Capital Advisors Private Limited referred to as the "Lead Manager")

Dear Sir(s):

Sub: Proposed initial public offering of equity shares of ₹10 each (the "Equity Shares") of Earkart Limited (the "Company" and such offering, the "Issue")

We, Singhi Chugh & Kumar, the peer review auditors of the Company, hereby consent to use in the draft red herring prospectus ("DRHP"), the red herring prospectus ("RHP") and the prospectus ("Prospectus"), to be filed/registered by the Company in respect of the Issue with Securities and Exchange Board of India ("SEBI"), the BSE Limited and the Registrar of Companies, as applicable, of our examination report dated 26.05.2025 on the restated audited financial statements for the financial years ended March 31, 2022, March 31, 2023, March 31, 2024 and for the nine months stub period ended December 31, 2024; prepared in terms of the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), Part I of Chapter III of the Companies Act, 2013 ("Companies Act, 2013") and Indian Accounting Standards and any other law as may be applicable to the Company and its shareholders, which may appear in such DRHP, RHP and the Prospectus, and any other document in relation to the Issue.

We further consent to the inclusion of the following details in relation to us in the DRHP, RHP and Prospectus, and any other documents to be issued in relation to the Issue:

Name: Singhi Chugh & Kumar
Address: No.001, B7/107A, Safdarjung Enclave Extension
Contact Person: Nidhi Gupta
Membership no.: 503539
Peer Review No.: 018001

We, hereby confirm that, we are not and have not been engaged or interested in the formation or promotion or management of the Company.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the DRHP, RHP or the Prospectus. Neither our affiliates nor we shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify our affiliates and us and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

info@sckonline.net | www.sckonline.net | +91-11-400 22555



Singhi Chugh & Kumar

CHARTERED ACCOUNTANTS

- # 001, B-7/107-A, GF, Safdarjung Enclave Extension, NEW DELHI 110 029
- # 13-14, Office Block, 3rd Floor, MGF Metropolis, M G Road, GURGAON 122 002
- # 404, Metro Avenue, Andheri Kurla Road, W.E.H. Metro Station, Chakala, Andheri (E), MUMBAI 400 059
- J P Road, Bilaspur, District Dhubri, ASSAM 783 348
- #01-20, 5 Rhu Cross Tangjong Rhu, Singapore 437 434

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the DRHP, RHP or the Prospectus or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "ICAI") and hold a valid certificate issued by the Peer Review Board of the ICAI, which will remain valid until the completion of the Issue.

We hereby confirm that while providing this certificate we have complied with the Code of Ethics issued by the Institute of Chartered Accountants of India.

This letter may be relied on by the Company, the Book Running Lead Manager and the legal counsel appointed in respect of the Issue for disclosures in the DRHP, the RHP, the Prospectus and for clarifications/ submissions issued to any regulatory authority in relation to the Issue, including (but not limited to) ROC, the Stock Exchanges and SEBI. We also authorize you to deliver this letter of consent to the Stock Exchanges, RYC, SEBI pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made thereunder, or any other governmental or regulatory authority as may be required.

We represent that our execution, delivery and performance of this consent has been duly authorised by all necessary actions (corporate or otherwise).

We agree to keep the information regarding the Issue strictly confidential.

Yours sincerely,

For **SINGHI CHUGH AND KUMAR**
Chartered Accountants,
ICAI Firm Regn. No. 013613N

Harsh Kumar
Partner

Membership No: 088123
Place: New Delhi





The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 018001

This is to certify that the Peer Review of

M/s Singhi Chugh & Kumar

No. 001, B7/107A,

Safdarjung Enclave Extension,

New Delhi-110029

FRN.: 013613N

has been carried out for the period

2021-2024

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 01-09-2024

The Certificate shall remain valid till: 31-08-2027

Issued at New Delhi on 30-08-2024

CA. Prasanna Kumar D

**Chairman
Peer Review Board**

CA. (Dr.) Raj Chawla

**Vice-Chairman
Peer Review Board**

CA. Mohit Baijal

**Secretary
Peer Review Board**

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.





Skyline Financial Services Pvt. Ltd

S.E.B.I. REGISTERED CATEGORY-1 REGISTRARS & SHARE TRANSFER AGENT

Office :D/153A, 1st Floor, Okhla Industrial Area, Phase – I, New Delhi – 110 020..

Tel. : +91-11-40450195/Fax +91-11-26812682 | CIN :U74899DL1995PTC071324

Email : info@skylinerta.com : website : www.skylinerta.com

Consent Letter

To

The Board of Directors

Earkart Limited

Shop No. 8-P, Street No. 6,

Vasundhara Enclave,

East Delhi 110096

Dear Sir,

Sub: Proposed Issue of Earkart Limited (The “Offer”)

We hereby give our consent to our name being included as ‘**Registrar to the Offer**’ of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE/BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name of the Registrar:	Skyline Financial Services Private Limited
Logo:	
Address:	D-153A, 1st floor, Phase I, Okhla Industrial Area, Delhi - 110020
Telephone:	+91-11-26812683, 011- 40450193-97
E-mail.:	ipo@skylinerta.com
Investor Grievance E-mail:	grievances@skylinerta.com
Website:	www.skylinerta.com
Contact Person:	Mr. Anuj Rana
SEBI Registration No.:	INR000003241
CIN:	U74899DL1995PTC071324

Yours Faithfully,

For and on behalf of

Skyline Financial Services Private Limited



Virender Kumar Rana

Date: 25.01.2025

Place: New Delhi

निर्गम रजिस्ट्रार और
शेयर अंतरण अभिकर्ता

प्रारूप B
FORM B

REGISTRARS TO AN ISSUE
AND
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनियम बोर्ड

SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)

(Regulation 8)/ Regulation 8A

00 1296

रजिस्ट्रीकरण का प्रमाणपत्र

CERTIFICATE OF REGISTRATION/ PERMANENT REGISTRATION

I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर* अंतरण अभिकर्ता के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

SKYLINE FINANCIAL SERVICES PVT. LTD.
123, VINOBA PURI
LAJPAT NAGAR – II
NEW DELHI 110 024

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I*/~~registrar to an issue*/share transfer agent*~~ in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड

INR000003241

II. Registration Code for the registrar to an issue and share transfer agent is

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।

III. Unless renewed, the certificate of registration is valid from

स्थान Place

MUMBAI

तारीख Date

JANUARY 11, 2012

*जो लागू न हो उसे काट दें। *Delete whichever is not applicable



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

K. SARAVANAN
प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory



To
 The Board of Directors
 Earkart Limited
 Shop No. 8-P, Street No. 6,
 Vasundhara Enclave,
 East Delhi 110096

Dear Sir/Madam,

Sub : Consent to be named as "Banker to the Company" for the Initial Public Offer of Earkart Limited

We do hereby confirm that the information given below is correct and give our consent to include our name as 'Banker to the Company' to Earkart Limited in the Draft Offer Document to be filed with SEBI, NSE/BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	ICICI Bank
Address	Sector-50, Noida
Contact Number	Ajay Sharma
Contact Person	85270 95643
Email Id	Sharma.aja@icicibank.com

Name	
Address	
Contact Number	
Contact Person	
Email Id	

Name	
Address	
Contact Number	
Contact Person	
Email Id	

Name	
Address	
Contact Number	
Contact Person	
Email Id	

Yours Faithfully

For ICICI Bank

Authorized Signatory

Date: 31/1/2025

Place: NOIDA



To
The Board of Directors
Earkart Limited
Shop No. 8-P, Street No. 6,
Vasundhara Enclave,
East Delhi 110096

Dear Sir,

Su : Consent to be named as "Banker to the Issue" for the Initial Public Offer of Earkart Limited
b

We, the undersigned, hereby give our consent to act as Banker to the Offer/ Public Offer Bank/Refund Bank and Sponsor Bank for the captioned Listing of Equity Shares and to disclose our name and the following details as Banker to the Offer/ Public Offer Bank/Refund Bank and Sponsor Bank in the Prospectus which the Company intends to issue in respect of the Initial Public Offer of Equity Shares to be filed with SEBI, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

We also authorise the Company to deliver a copy of this letter of consent to the Registrar of Companies pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013.

Name	Axis Bank Limited
Address	Fortune 2000, Ground Floor, Bandra-Kurla Complex, Bandra East, Mumbai-400051
Tel	+91-22-61483110
Fax	+91-22-61483119
Email	BKC.Branchhead@axisbank.com
Website	www.axisbank.com
Contact Person	Mr.Satish Pandurang Sagale
SEBI Regn. Number	INB100000017

Yours Faithfully
For Axis Bank Limited


Authorized Signatory



Place:- Mumbai
Date:- 15/09/2025

SATISH SAGALE
VP & Branch Head
Axis Bank Ltd.
Emp ID 7826 / S.S. No.2083



निर्गमन बैंककार

फॉर्म B
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 10

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 1) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3RD FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अन्तर्गत निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड INBI00000017
2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तब तक विधिवान्व है।
3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.

Subhash
SUBHASH CHANDRA



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place : MUMBAI

तारीख Date : FEBRUARY 6, 2013

Ruchi Chojer
RUCHI CHOJER

प्रधिकृत हस्ताक्षरकर्ता Authorised Signatory